

SOBHAYGYA MERCANTILE LIMITED

B-61, Floor 6, Plot No 210 B Wing Mittal Tower Free Press Journal Marg Nariman Point
Mumbai Mumbai City 400021

CIN: L51900MH1983PLC031671

To,

Date: 19/10/2019

BSE Limited

PhirozeJeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref.: SOBHAGYA MERCHANTILE LTD. (Scrip Code- 512014)

Dear Sir/Madam,

With reference to the subject cited, please find enclosed herewith the disclosure given by following Promoters:-

| | | |
|----|---------------------------------|---------------------|
| a. | Mr. Shrikant Mitesh Bhangdiya | 25002 Equity Shares |
| b. | Mrs. Megha Mitesh Bhangdiya | 14457 Equity Shares |
| c. | Mrs. Manisha Omprakash Maniyar | 14457 Equity Shares |
| d. | Mrs. Sonal Kirtikumar Bhangdiya | 14457 Equity Shares |
| e. | Mrs. Aarti Shrikant Bhangdiya | 14457 Equity Shares |

belonging to promoter of the Company who have purchased above mentioned equity shares, in prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

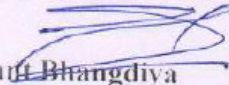
This is for the kind information and records of the Exchange.

Please acknowledge.

Thanking you.

Yours faithfully,

For **SOBHAYGYA MERCANTILE LIMITED**


Shrikant Bhangdiya
Director (DIN-02628216)

Encl: As above

Contact Details:-

Phone:- 022- 22882125

Mail id:- sobhaygyamercantile@gmail.com

Web Site:www.sobhaygyamercantile.com

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BSE Limited

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Dalal Street
Mumbai- 400001

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref.: SOBHAGYA MERCHANTILE LTD. (Scrip Code- 512014)

Dear Sir/Madam,

We, belonging to promoter group have Purchased 82830 total Equity Shares through off market (open offer) for which details are as under:-

| | | |
|----|---------------------------------|---------------------|
| a. | Mr. Shrikant Mitesh Bhangdiya | 25002 Equity Shares |
| b. | Mrs. Megha Mitesh Bhangdiya | 14457 Equity Shares |
| c. | Mrs. Manisha Omprakash Maniyar | 14457 Equity Shares |
| d. | Mrs. Sonal Kirtikumar Bhangdiya | 14457 Equity Shares |
| e. | Mrs. Aarti Shrikant Bhangdiya | 14457 Equity Shares |

In this regard, We enclosed herewith prescribed Form under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

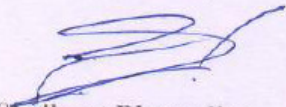
This is for the kind information and records of the Exchange.

Please acknowledge.

Thanking you.

Yours faithfully,

**For and On behalf of
Promoters Group**


**Shrikant Bhangdiya
Authorised Signatory**

Encl: As above.

**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

| | | | | |
|----|---|--|--|---|
| 1. | Name of the Target Company (TC) | Sobhaygya Mercantile Limited | | |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | i. Mr. Shrikant Mitesh Bhangdiya ii. Mrs. Megha Mitesh Bhangdiya iii. Mrs. Manisha Omprakash Maniyar iv. Mrs. Sonal Kirtikumar Bhangdiya v. Mrs. Aarti Shrikant Bhangdiya | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| 5. | Details of the acquisition / disposal as follows:- <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u> | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| | a) Shares carrying voting rights | NIL | NIL | NIL |
| | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| | c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| | e) Total (a+b+c+d) | NIL | NIL | NIL |
| | <u>Details of Acquisition</u> | | | |
| | a) Shares carrying voting rights acquired | | | |
| | i. Mr. Shrikant Mitesh Bhangdiya | 25002 | 10.41% | 10.41% |
| | ii. Mrs. Megha Mitesh Bhangdiya | 14457 | 6.02% | 6.02% |
| | iii. Mrs. Manisha Omprakash Maniyar | 14457 | 6.02% | 6.02% |
| | iv. Mrs. Sonal Kirtikumar Bhangdiya | 14457 | 6.02% | 6.02% |
| | v. Mrs. Aarti Shrikant Bhangdiya | 14457 | 6.02% | 6.02% |
| | b) VRs acquired otherwise than by shares | NIL | NIL | NIL |

| | | | |
|---|--------------|---------------|---------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 82830 | 34.49% | 34.49% |
| <u>After the acquisition, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | | | |
| i. Mr. Shrikant Mitesh Bhangdiya | 25002 | 10.41% | 10.41% |
| ii. Mrs. Megha Mitesh Bhangdiya | 14457 | 6.02% | 6.02% |
| iii. Mrs. Manisha Omprakash Maniyar | 14457 | 6.02% | 6.02% |
| iv. Mrs. Sonal Kirtikumar Bhangdiya | 14457 | 6.02% | 6.02% |
| v. Mrs. Aarti Shrikant Bhangdiya | 14457 | 6.02% | 6.02% |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 82830 | 34.49% | 34.49% |


| | | |
|----|---|--------------------------------|
| 6. | Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc). | Off Market (Open offer) Market |
| 7. | Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares |
| 8. | Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 17/10/2019 |
| 9. | Equity share capital / total voting capital of the TC before the said acquisition | 2,40,000 Equity Shares |

| | | |
|-----|---|------------------------|
| 10. | Equity share capital/ total voting capital of the TC after the said acquisition | 2,40,000 Equity Shares |
| 11. | Total diluted share/voting capital of the TC after the said acquisition | 2,40,000 Equity Shares |

Note:

- a. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- b. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Nagpur
Date : 18/10/2019


Shrikant Bhangdiya
Authorized Signatory