

KUMAAR BAGRODIA
93, Landmark, Carmicheal Road,
Mumbai 400026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
India.

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Ref: 512014 (Sobhagya Merchantile Ltd.)

Please find attached herewith requisite Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge receipt.

Thanking You,

For and on behalf of all promoters



Kumaar Bagrodia
Promoter

Place: Mumbai

Date: October 18, 2019

CC:
The Company Secretary,
Sobhagya Merchantile Ltd.
61, Mittal Towers, B Wing, 210, Nariman Point,
Mumbai, Maharashtra, 400021

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sobhagya Merchantile Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller	1. Kumar Bagrodia (Promoter) 2. Mangalam Exim Private Limited (Promoter) 3. Shree Kumarmangalam Traders Private Limited (Promoter)		
Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights			
Kumar Bagrodia	33,700	14.04	14.04
Mangalam Exim Private Limited	48,530	20.22	20.22
Shree Kumarmangalam Traders Private Limited	600	00.25	00.25
Sub Total (a)	82,830	34.51	34.51
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	82,830	34.51	34.51
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			

Kumaar Bagrodia	33,700	14.04	14.04
Mangalam Exim Private Limited	48,530	20.22	20.22
Shree Kumarmangalam Traders Private Limited	600	00.25	00.25
Sub Total (a)	82,830	34.51	34.51
b) VRs acquired / sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive / sell shares carrying voting rights in the TC (specify holding in each category) acquired / sold	0	0	0
d) Shares encumbered/ invoked/ released by the acquirer / seller.	0	0	0
e) Total (a+b+c+d)	82,830	34.51	34.51
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer / seller	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive / sell shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale.	0	0	0
e) Total (a+b+c+d)	0	0	0
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market (Open Offer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th October, 2019		
Equity share capital / total voting capital of the TC before the said acquisition /sale	2,40,000 Equity Shares of Rs. 10/- each aggregating to Rs. 24,00,000/-.		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	2,40,000 Equity Shares of Rs. 10/- each aggregating to Rs. 24,00,000/-.		

Total diluted share/voting capital of the TC after the said acquisition / sale.	2,40,000 Equity Shares of Rs. 10/- each aggregating to Rs. 24,00,000/-.
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all promoters



Kumaar Bagrodia
Promoter

Place: Mumbai

Date: 17.10.2019