



MARK
CORPORATE ADVISORS

August 29, 2019

MCAPL: MUM: 2019-20: 0139

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir/Madam,

Sub : Submission of Pre-Offer PA

Ref : Open Offer to the Public Shareholders of Sobhagya Mercantile Limited (“SML”/“Target Company”)

With reference to the captioned Open Offer, we have carried out a Pre-Offer Advertisement today i.e. August 29, 2019 (Thursday), in terms of regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and amendments thereof [SEBI (SAST) Regulations, 2011].

As required, the Pre-Offer Advertisement has been published in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Mumbai Lakshadeep (Marathi) (Mumbai Edition).

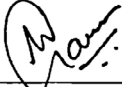
We are enclosing herewith a copy of the newspaper clipping of the Pre-Offer Advertisement published in Business Standard (English) (All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai (“SEBI”) and is being dispatched to the Target Company (“TC”) at its Registered Office.

Please acknowledge the same.

Thanking you,

For ~~Mark Corporate Advisors Private Limited~~



Manish Gaur
Asst. Vice President

Encl.: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF05379J1ZY

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